

## SERFF 7.12 Release Notes

SERFF 7.12 was released to production on Thursday, August 3, 2017. The 7.12 release contains the State Record Retention feature and a Compact filing enhancement.

### New Functionality in SERFF 7.12

#### State Record Retention (state & industry)

SERFF has developed a Record Retention feature which allows a state to remove filings from the SERFF user interface in order to comply with its record retention laws.

With the release of this functionality, authorized state users have the ability to set the Destruction Date on their state's rate and form filings in accordance to their record retention policy. All state users are able to easily search for and view filings with, and without, a Destruction Date.

Additionally, industry users have sufficient time to review their instance's filings in order to determine if they must be saved in accordance to their company's own record retention policy.

**Filings will not be deleted at any data hosted site or Oracle Insurance Compliance Tracker.**

**Note:** The deletion of filings will not begin until January 2018.

For more information, please visit [www.serff.com/statedataretention](http://www.serff.com/statedataretention).

### Other Changes in SERFF 7.12

#### Compact Filings (industry)

Compact filers now have the ability to add a company/state association on a submitted Compact filing where the state is already associated to at least one other company.

Please contact the SERFF Help Desk at [serffhelp@naic.org](mailto:serffhelp@naic.org) or (816) 783-8990 if you have any questions about the release of SERFF 7.12.